Ministry of
Energy and
Resources

200 - 2101 Scarth Street
Regina, SK S4P 2H9
Petroleum and Natural Gas
Geology and Petroleum Lands
(306) 787-0620 Fax
E-mail: geolands@gov.sk.ca

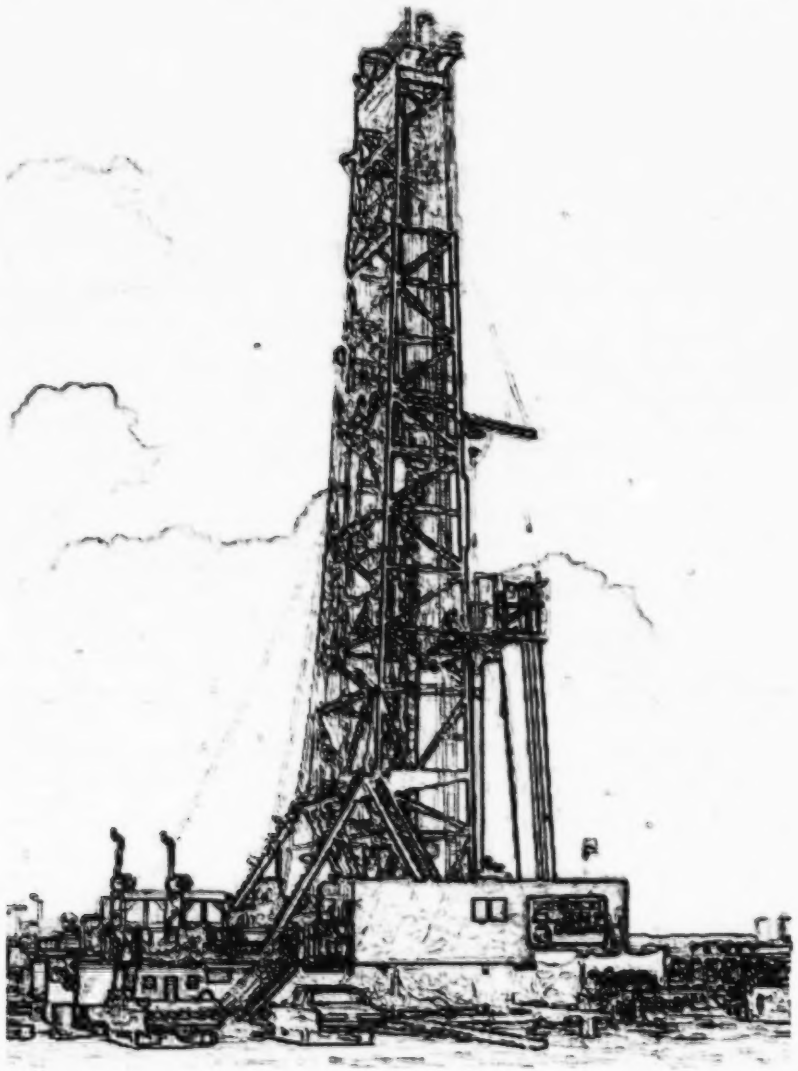
Sale of Petroleum and Natural Gas Rights

Sale of Oil Sands Rights

October 6, 2008
Sale 325

The deadline for submitting bids is 4:00 PM CST October 6, 2008

Saskatchewan



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Ministry of Energy and Resources

PUBLIC NOTICE 325

SALE OF SASKATCHEWAN CROWN PETROLEUM AND NATURAL GAS DISPOSITIONS (SECTION I) OIL SANDS DISPOSITIONS (SECTION II)

Saskatchewan Ministry of Energy and Resources will receive up to 4:00 p.m. Central Standard Time on Monday, October 6, 2008, in the office of the Administrator, Revenue Accounting, Revenue Operations and Audit Services, 2nd Floor, 2101 Scarth Street, Regina, Saskatchewan, S4P 2H9, offers to purchase Crown Petroleum and Natural Gas Rights and Oil Sands Rights.

Any offer made shall conform to Bid Type I (Standard Bonus Bid) or Bid Type II (Work Commitment Bid). Details regarding these bid types are listed in the Sale Notice. Offers that do not conform to these requirements may not be considered.

Dispositions granted pursuant to this Notice shall be subject to the applicable Acts and Regulations.

Each offer must be in a separately sealed envelope that is clearly marked on the outside with the date of the sale and the parcel or block identification number and accompanied, where applicable, by the following:

(a) The bonus bid;
(b) Rent for each exploration licence at a rate of $1.75 per hectare for the year;
(c) Rent for each lease at a rate of $1.50 per hectare (25 cents per hectare per month for the months of October, 2008 to March, 2009, inclusive);
(d) An application fee of $250.00 per exploration licence, or $28.00 per lease;
(e) Federal Goods and Services Tax (GST) as it relates to bonuses, rentals and other related fees. GST registrants are **exempt** from paying GST on bonuses, rents and application fees related to rights for petroleum and natural gas. Non-registrants are subject to GST and must add it in as a separate item to their bid;
(f) Where the company or corporation is not presently operating in Saskatchewan, the names of the officers of the company and GST Registration number (if registered);
(g) When bidding a work commitment on a Special Exploratory Permit, a statement proving the applicant's ability to have the proposed work done, if such information is not already on record in the department;
(h) Name and address of all the participants in each disposition and a Service ID for invoicing purposes;
(i) Companies/Land Brokers may indicate an alternative Service ID which will be held confidential;
(j) When payment is made by electronic debit, the **unique electronic debit code** shall be listed in **bold print**.

Where applicable, the bonus bid, rent, fee and GST (if applicable) shall be in the form of a bank draft, money order or certified cheque drawn on a chartered bank and payable to Energy and Resources. **Companies should provide written instructions pertaining to the return of monies from unsuccessful bids. Lack of instruction will result in the return of monies via mail during the week following the land sale.**

To register for electronic debit contact Revenue Operations and Audit Services at (306) 787-6508. Sufficient time prior to the sale is required to implement the electronic debit process.

The Ministry reserves the right to reject any or all bids or offers received and to refund those monies received.

SALE RESULTS: Sale results on specific dispositions may be provided as they are available and upon request through Petroleum Lands Unit only at (306) 787-2463.

Sale results are normally announced on the Thursday following the sale date and then placed on our website at www.er.gov.sk.ca/publicofferings as soon as possible.

Please Note: The Restrictions listed in this notice are intended as a convenience to those participating in the sale and every effort has been made to ensure they are current as of the closing date for postings of this sale. As these restricted areas are continuously being updated and modified, participants in the sale should be aware that they will be required to abide by the various Acts and Regulations governing these restrictions whether or not they are listed in this notice.

DATED at Regina, Saskatchewan this 24th day of July, 2008

Ed Dancsok, Director
Geology and Petroleum Lands

Saskatchewan

Ministry of Energy and Resources

Petroleum and Natural Gas

200 - 2101 Scarth Street
Regina SK S4P 2H9

NOTICE TO ALL INTERESTED PARTIES

Geology and Petroleum Lands
Fax: (306) 787-0620
E-mail: geolands@gov.sk.ca

Sale of Crown Petroleum and Natural Gas, Oil Sands and Oil Shale Rights

A sale of Crown Petroleum and Natural Gas, Oil Sands and Oil Shale Rights, in the form of exploration licences, leases and permits will be held on **December 8, 2008**.

The closing date for receiving the requests for postings will be **August 27, 2008**. The closing date for receiving requests for the posting of permits is **July 28, 2008**.

Crown Sale Postings

Requests for postings will be accepted up to 4:00 p.m. on the closing date. Posting requests are to be **faxed** to **(306) 787-0620**. (A mailed version is strictly optional.)

Crown Sales Section
Geology and Petroleum Lands
Ministry of Energy and Resources
6th Floor, 2101 Scarth Street
REGINA, Saskatchewan S4P 2H9

Inquiries regarding postings:
Royce Reavley (306) 787-2610

Availability of Acreage for Posting

Inquiries regarding the availability of acreage for posting should be directed to:

Mineral Rights Unit
Phone: (306) 787-2588
Fax: (306) 787-7338
E-Mail: mineralrights@gov.sk.ca

Available Technical Information

Information on individual wells and lists of available geophysical information are available from the Sedimentary Geodata. Inquiries regarding this information should be directed to Bob Troyer at (306) 787-2562 and requests can be faxed to (306) 787-2488 or e-mailed to: bob.troyer@gov.sk.ca.

BID TYPES

Bid Types: Bids may be one of two types, Type I (Standard Bonus Bid) or Type II (Work Commitment Bid). ***Offers that do not conform to one of these types may not be considered.***

TYPE I - (BONUS BID)

(Exploration Licences, Leases and Oil Sands Exploratory Permits)

_____ hereby submits the following Bonus Bid to acquire _____ posted
(Company Name) *(Parcel or Block #)*
for sale on _____:
(Sale Date)

Bonus Bid	$_____
Application Fee	$_____
Rental	$_____
GST	$_____ *(if applicable)*
Total	$_____

Electronic Debit Code _____
(bold)
If successful, please issue the disposition as follows:

Company Name
Address

Service I.D. _____ *(if applicable)*
Company Name (Confidential)

NOTE: Bonus, Fee, and Rental must be separated. A bid of the form Type I (Standard Bonus Bid) may contain a bid on only one lease, exploration licence, or oil sands exploratory permit and shall be accompanied by the required remittance to cover the total of the Bonus, Fee, Rent and GST (if applicable). Payment will be made using the electronic debit system, bank draft, money order or certified cheque drawn on a chartered bank and payable to Energy and Resources. **Bidders should provide written instructions pertaining to the return of monies from unsuccessful bids. Lack of instruction will result in the return of monies via mail during the week following the land sale.

TYPE II - (WORK COMMITMENT BID)

(P&NG and Oil Shale Exploratory Permits Only)

_____ hereby submits a Work Commitment Bid to acquire _____ posted
(Company Name) *(Block #)*
for sale on _____:
(Sale Date)

Work Commitment Bid	$_____

Expenditure Deposit	$_____ *(not applicable to Oil Shale permit)*
Annual Rental	$_____
GST	$_____ *(if applicable)*
Total	$_____

Electronic Debit Code _____
(bold)
If successful, please issue the permit as follows:

Company Name
Address

Service I.D. _____ *(if applicable)*
Company Name (Confidential)

NOTE: A statement proving the applicant's ability to have the proposed work done is required if such information is not already on record with the Ministry of Energy and Resources. Payment will be made using the electronic debit system, bank draft, money order or certified cheque drawn on a chartered bank and payable to Energy and Resources. **Bidders should provide written instructions pertaining to the return of monies from unsuccessful bids. Lack of instruction will result in the return of monies via mail during the week following the land sale.

RESTRICTIONS

SALE 325 – OCTOBER 6, 2008

A HERITAGE SENSITIVE

These lands are considered heritage sensitive either in whole or in part. They contain recorded archaeological, historical or palaeontological sites or are judged to have high site potential due to their proximity to major waterways, lakes, sheltered valleys, hummocky terrain, or other heritage sensitive landforms. Petroleum developments on these lands may require heritage resource impact assessment, pursuant to Section 63 of *The Heritage Property Act*, prior to any land disturbance. Specific inquiries regarding the need for and scope of heritage resource impact assessment should be directed to:

Mr. Nathan Friesen, Archaeological Resource Management
Heritage Unit
Ministry of Tourism, Parks, Culture and Sport
Telephone: (306) 787-5774; Fax: (306) 787-0069

A1 HERITAGE PROTECTION AREAS

These lands are protected by provincial heritage designated pursuant to Part IV of *The Heritage Property Act* or are under consideration for such protection. They may also contain Sites of a Special Nature as defined in Section 64 of the Act. As such, surface alteration of any kind or permanent visual impact on the land parcels so indicated will be **restricted or prohibited**. Drilling from neighbouring lands may have similar restrictions and/or may require appropriate reclamation procedures to mitigate the visual impact of petroleum facility construction and removal. Inquiries regarding these areas should be directed to:

Mr. David Ebert, Senior Archaeologist
Heritage Unit
Ministry of Tourism, Parks, Culture and Sport
Telephone: (306) 787-2848; Fax: (306) 787-0069

B ENVIRONMENTALLY SENSITIVE

These lands either in whole or in part contain an environmentally sensitive area and as such may require environmental screening before exploration activities can proceed. Inquiries regarding these areas should be directed to:

Mr. Graham Mutch, Project Manager
Environmental Assessment
Ministry of Environment
Telephone: (306) 787-6241; Fax: (306) 787-0930

B1 ENVIRONMENTAL PROTECTION PLAN AREAS

These lands either in whole or in part are judged highly sensitive environmentally and exploration or development on the subject lands will require Environmental Protection Plan (EPP) review and clearance/approval pursuant to *The Environmental Assessment Act* prior to the proposed activity proceeding. Inquires regarding these areas should be directed to:

Mr. Graham Mutch, Project Manager
Environmental Assessment
Ministry of Environment
Telephone: (306) 787-6241; Fax: (306) 787-0930

C WILDLIFE HABITAT

These lands either in whole or in part are subject to *The Wildlife Habitat Lands Disposition and Alteration Regulations* under *The Wildlife Habitat Protection Act, 1992*. Lands designated under *The Wildlife Habitat Protection Act* are protected for natural and wildlife values. A detailed review is necessary prior to any development on these lands. Surface alteration to these lands may not be granted without the prior approval of Saskatchewan Environment. Inquiries regarding these areas should be directed to:

Mr. Marlon Klassen, Landscape Area Specialist
Lands Branch
Ministry of Environment
Telephone: (306) 787-8620; Fax: (306) 787-9544

E PARTIAL DRAINAGE UNIT

These lands either in whole or in part contain incomplete drainage units which will require pooling with adjacent lands.

H REGIONAL PARKS

These lands either in whole or in part are located within the boundaries of a regional park and **no surface access** will be allowed on these areas without approval of the local park authority.

I MOOSE MOUNTAIN PROVINCIAL PARK

These lands are located either in whole or in part within the boundaries of the Moose Mountain Provincial Park. Resource extraction will only be allowed within certain areas in the Park's Resource Management Zone and will be subject to certain conditions. Inquiries regarding these areas should be directed to:

Mr. Rick Wright, Oil & Gas Coordinator
Moose Mountain Provincial Park
Ministry of Environment
Telephone: (306) 728-7494; Fax: (306) 728-7447

J TOWNSITES

These lands either in whole or in part are located within a townsite and permission must be obtained from the proper authorities before drilling operations may proceed.

K OFFSET COMMITMENT

These lands either in whole or in part are offset by freehold production as outlined under Section 52 of *The Petroleum and Natural Gas Regulations, 1969*, and as such contain offset commitments. Successful bidders will be notified after the sale where such commitments exist. (Please note: Other offset commitments may come into effect prior to the sale date.)

S SPECIFIC RESTRICTION

(S10) Acquisition of this parcel does not constitute ownership of the wells located at

L78: 31/11-36-5-4-W2
L79: 21/9-36-5-4-W2
L114: 41/1-6-12-5-W2

(S14) These lands either in whole or part have a previously issued helium disposition.

(S15) These mineral rights are located under the Pheasant Rump Nakota Reserve No. 68. The Province's Surface Rights Acquisition and Compensation Act does not apply to these lands. Surface access to these lands will require the approval of the Pheasant Rump Nakota First Nation and Indian and Northern Affairs Canada. Inquiries should be directed to:

Chief Olive McArthur
Pheasant Rump Nakota First Nation
Box 238
Kisbey SK S0C 1L0
Telephone: (306) 462-2002
Fax: (306) 462-2003

Ms. Nicole King, South Lands Management
Indian and Northern Affairs Canada
Room 200, 1 First Nations Way
Regina SK S4S 7K5
Telephone: (306) 780-6396
Fax: (306) 780-6128

(S24) The Crown surface rights to the E/2 & SW of 10-11-7 W2M are in the process of being set apart as a reserve for the use and benefit of the Ocean Man First Nation. The Province's *Surface Rights Acquisition and Compensation Act* will not apply to the surface of these lands once they attain reserve status. Under these circumstances, surface access to the new reserve will require the consent of the First Nation and the Government of Canada. For more information on the status of these lands, please contact:

Mr. Doug MacKnight, Director
Lands and Development Services
Ministry of Energy and Resources
Telephone: (306) 787-2082; Fax: (306) 787-7338

(S27) These lands fall within an existing Forest Management Agreement (FMA) Area. Successful bidders will be required to work with the FMA holder to coordinate road/access development in the area. The following offices should be contacted well in advance of any exploration or development activities:

Mr. Ryan Mulligan, Ecological Protection Specialist
Prince Albert and Hudson Bay (FMA)
Land Protection Section
Ministry of Environment
Telephone: (306) 953-2400; Fax: (306) 953-2502

Ms. Deirdre Todd, Ecological Protection Specialist
Meadow Lake (FMA)
Land Protection Section
Ministry of Environment
Telephone: (306) 236-0401; Fax: (306) 236-7677

(S31) These lands fall within an existing Forest Management Agreement (FMA) Area. Successful bidders will be required to work with the FMA holder to coordinate road/access development in the area. In addition, woodland caribou may be present in this area. As a Federally listed threatened species, woodland caribou warrant special consideration and a full Environmental Protection Plan may be required prior to any exploration work being undertaken. The following office should be contacted well in advance of any exploration or development activities:

Mr. Greg Hayes, Ecological Protection Specialist
Ministry of Environment
Telephone: (306) 236-7553; Fax: (306) 953-2502

(S32) These mineral rights are located under Crown resource lands administered by the Saskatchewan Ministry of Environment. Prior to the approval of any surface dispositions that may adversely affect Treaty or Aboriginal rights, the Ministry of Environment will be required to undertake consultations in accordance with the *Government of Saskatchewan Interim Guide for Consultation with First Nations and Métis People* (the "Guide"). A copy of the Guide can be obtained from www.fnmr.gov.sk.ca/documents/policy/consultguide.pdf. For more information on consultation requirements related to oil sands exploration, please contact:

Mr. Greg Hayes, Ecological Protection Specialist
Ministry of Environment
Telephone: (306) 236-7553; Fax: (306) 236-7677

X COAL MINING AREA

These lands either in whole or in part have a previously issued coal disposition. The coal lessee must be contacted prior to any exploration activities taking place.

SECTION I

PETROLEUM AND NATURAL GAS EXPLORATION LICENCES

SALE 325 - OCTOBER 6, 2008

RIGHTS GRANTED FOR ALL EXPLORATION LICENCES: Petroleum and Natural Gas Rights (PNG) from Surface to Top Precambrian, unless otherwise stated in the block description. Abbreviations used for rights granted in block descriptions:

PNG = Petroleum and Natural Gas Rights
Pet = Petroleum Rights only
NG = Natural Gas Rights only

PLEASE REFER TO PAGES 4, 5, 6 & 7 FOR INFORMATION REGARDING RESTRICTIONS

BLOCK 4218 - 4232 incl.:WITHDRAWN

BLOCK 4233: 1,553.99 hectares (3,840.00 acres), more or less

Township 1, Range 4, West 2
Secs. 16, 22, 27, Lsds 7 & 8 of Sec. 28, Sec. 34
PNG from Surface to Top Precambrian

Township 1, Range 4, West 2
W/2, NE & Lsds 1 & 2 of Sec. 28, Sec. 33
PNG from Base Midale Beds to Top Precambrian

TERM: 2 YEARS

RESTRICTION: A C

BLOCK 4234: 1,359.74 hectares (3,360.00 acres), more or less

Township 1, Range 4, West 2
Secs. 18, 20
PNG from Base Midale Beds to Top Precambrian

Township 1, Range 5, West 2
N/2 & SE 11, Sec. 12, SE 14
PNG from Base Midale Beds to Top Precambrian

Township 1, Range 5, West 2
NE 14, W/2, NE & Lsds 1 & 2 of Sec. 24
PNG from Base Frobisher-Alida Beds to Top Precambrian

Township 1, Range 5, West 2
Lsds 7 & 8 of Sec. 24
PNG from Surface to Top Precambrian

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4235: 1,553.99 hectares (3,840.00 acres), more or less

Township 1, Range 4, West 2
Secs. 29-32 incl.
PNG from Base Midale Beds to Top Precambrian

Township 1, Range 5, West 2
Secs. 25, 36
PNG from Base Midale Beds to Top Precambrian

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4236: 906.50 hectares (2,240.00 acres), more or less

Township 2, Range 4, West 2
E/2 3, S/2 5
PNG from Base Frobisher-Alida Beds to Top Precambrian

Township 2, Range 4, West 2
NW 3, Sec. 4
PNG from Base Midale Beds to Top Precambrian

Township 2, Range 4, West 2
SE 9, Sec. 10
PNG from Surface to Top Precambrian

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4237: 1,359.74 hectares (3,360.00 acres), more or less

Township 2, Range 4, West 2
S/2 & NW 6
PNG from Base Midale Beds to Top Precambrian

Township 2, Range 4, West 2
NE 6, N/2 & SE 7, Sec. 18, S/2 19
PNG from Surface to Top Precambrian

Township 2, Range 5, West 2
SW & Lsds 1, 2, 9, 10, 13 & 14 of Sec. 1,
SE & Lsds 9-12 incl. of Sec. 12
PNG from Base Midale Beds to Top Precambrian

Township 2, Range 5, West 2
Lsds 7, 8, 11, 12, 15 & 16 of Sec. 1,
SW & Lsds 13-16 incl. of Sec. 12
PNG from Surface to Top Precambrian

2 YEARS

RESTRICTION: A B

BLOCK 4238: 904.04 hectares (2,233.92 acres), more or less

Township 1, Range 5, West 2
S/2 16
PNG from Base Midale Beds to Top Precambrian

Township 1, Range 5, West 2
N/2 18, NE & Ptn. NW 20, Sec. 29
PNG from Surface to Top Precambrian

Township 1, Range 6, West 2
Sec. 14
PNG from Surface to Top Precambrian

TERM: 2 YEARS

RESTRICTION: A E X

BLOCK 4239: 1,230.24 hectares (3,040.00 acres), more or less

Township 1, Range 5, West 2
NE 27, Sec. 35
PNG from Base Midale Beds to Top Precambrian

Township 2, Range 5, West 2
Sec. 4, N/2 9, Secs. 10, 11
PNG from Surface to Top Precambrian

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4240: 1,742.98 hectares (4,307.00 acres), more or less

Township 2, Range 5, West 2
Secs. 14, 15, 16, 22, 23, NE 26, Sec. 28, SE & NW 34

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4241: 1,097.08 hectares (2,710.95 acres), more or less

Township 2, Range 5, West 2
Sec. 32

Township 3, Range 5, West 2
NW & Ptn. Frac. SW 4, Ptn. Frac. S/2 6, SE 9,
Sec. 10, SW 15, Sec. 22

TERM: 2 YEARS

RESTRICTION: E

BLOCK 4242: 1,812.99 hectares (4,480.00 acres), more or less

Township 3, Range 5, West 2
S/2 & NW 28
PNG from Surface to Top Precambrian

Township 3, Range 5, West 2
NE 28, S/2 32, E/2 33, Sec. 34
PNG from Base Midale Beds to Top Precambrian

Township 3, Range 5, West 2
N/2 32
PNG from Base Frobisher-Alida Beds to Top Precambrian

Township 4, Range 5, West 2
SW 3, S/2 & NW 6
PNG from Surface to Top Precambrian

Township 4, Range 5, West 2
S/2 4
PNG from Base Frobisher-Alida Beds to Top Precambrian

Township 4, Range 5, West 2
N/2 4, SW 5, NE 6
PNG from Base Midale Beds to Top Precambrian

Township 4, Range 6, West 2
Sec. 12
PNG from Base Midale Beds to Top Precambrian

TERM: 2 YEARS

BLOCK 4243: 1,036.00 hectares (2,560.00 acres), more or less

Township 4, Range 5, West 2
Sec. 18, S/2, NE & Lsds 11 & 12 of Sec. 20
PNG from Base Midale Beds to Top Precambrian

Township 4, Range 5, West 2
Lsds 13 & 14 of Sec. 20
PNG from Base Frobisher-Alida Beds to Top Precambrian

Township 4, Range 6, West 2
Secs. 13, 24
PNG from Base Midale Beds to Top Precambrian

TERM: 2 YEARS

BLOCK 4244: 906.50 hectares (2,240.00 acres), more or less

Township 4, Range 5, West 2
Sec. 32
PNG from Base Midale Beds to Top Precambrian

Township 5, Range 5, West 2
Sec. 6
PNG from Base Midale Beds to Top Precambrian

Township 4, Range 6, West 2
N/2, SE & Lsds 3 & 4 of Sec. 36
PNG from Base Midale Beds to Top Precambrian

Township 4, Range 6, West 2
Lsds 5 & 6 of Sec. 36
PNG from Base Frobisher-Alida Beds to Top Precambrian

Township 5, Range 6, West 2
E/2 2
PNG from Base Midale Beds to Top Precambrian

TERM: 2 YEARS

BLOCK 4245: 1,812.99 hectares (4,480.00 acres), more or less

Township 2, Range 10, West 2
Secs. 2, 4, 10, 11, 12, 14, 16

TERM: 2 YEARS

BLOCK 4246: 1,539.42 hectares (3,804.00 acres), more or less

Township 2, Range 10, West 2
Secs. 20, 22, 28, 29, 30, 32

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4247: 1,048.95 hectares (2,592.00 acres), more or less

Township 11, Range 10, West 2
Secs. 2, 10, 11, 12

TERM: 2 YEARS

RESTRICTION: B

BLOCK 4248: 796.02 hectares (1,967.00 acres), more or less

Township 11, Range 10, West 2
Secs. 4, 6

Township 11, Range 11, West 2
Sec. 12

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4249: 1,044.09 hectares (2,580.00 acres), more or less

Township 11, Range 11, West 2
Secs. 2, 10, 11, 14

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4250: 1,163.88 hectares (2,876.00 acres), more or less

Township 8, Range 12, West 2
Secs. 29, 30, W/2 31, Sec. 32

Township 9, Range 12, West 2
Sec. 6

TERM: 2 YEARS

BLOCK 4251: 1,294.99 hectares (3,200.00 acres), more or less

Township 9, Range 12, West 2
Secs. 18, 20, 29, 30, 32

TERM: 2 YEARS

RESTRICTION: B

BLOCK 4252: 1,100.74 hectares (2,720.00 acres), more or less

Township 9, Range 12, West 2
Sec. 24, NE 26, Secs. 28, 34, 36

TERM: 2 YEARS

BLOCK 4253: 1,553.99 hectares (3,840.00 acres), more or less

Township 9, Range 13, West 2
Sec. 18

Township 9, Range 14, West 2
Secs. 10, 11, 12, SE 13 (100.00% Interest), SW 13 (50.00% Interest), Sec. 14, S/2 15

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4254: 1,294.99 hectares (3,200.00 acres), more or less

Township 13, Range 13, West 2
Secs. 10, 11, 12, 14, 22

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4255: 1,424.49 hectares (3,520.00 acres), more or less

Township 9, Range 14, West 2
Sec. 16, E/2 19, Secs. 20, 22, 28, 29

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4256: 1,811.67 hectares (4,476.74 acres), more or less

Township 9, Range 14, West 2
Sec. 18

Township 9, Range 15, West 2
E/2, NW & Ptn. SW 2, Secs. 10, 11, 12, 14, 24

TERM: 2 YEARS

RESTRICTION: A E

BLOCK 4257: 1,553.59 hectares (3,839.00 acres), more or less

Township 9, Range 14, West 2
Secs. 30, 32, 34

Township 10, Range 14, West 2
Secs. 4, 9

Township 9, Range 15, West 2
Sec. 36

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4258: 1,553.99 hectares (3,840.00 acres), more or less

Township 10, Range 14, West 2
Sec. 6

Township 10, Range 15, West 2
NE 1 (50.00% Interest), Secs. 2, 11, 12, S/2 & NE 13, Sec. 14

TERM: 2 YEARS

BLOCK 4259: 1,553.99 hectares (3,840.00 acres), more or less

Township 8, Range 15, West 2
Secs. 18, 20, 29, 30, 32

Township 8, Range 16, West 2
Sec. 24

TERM: 2 YEARS

RESTRICTION: B C

BLOCK 4260: 1,812.18 hectares (4,478.00 acres), more or less

Township 9, Range 15, West 2
Secs. 16, 20, 22, 29, 32, 34

Township 10, Range 15, West 2
Sec. 4

TERM: 2 YEARS

BLOCK 4261: 6,924.58 hectares (17,111.00 acres), more or less

Township 1, Range 16, West 2
Secs. 3, 4, S/2 9
PNG from Base Ratcliffe Beds to Base Mississippian System
PNG from Base Birdbear Formation to Top Precambrian

Township 1, Range 16, West 2
Secs. 5, 20
PNG from Base Ratcliffe Beds to Top Precambrian

Township 1, Range 16, West 2
Secs. 6, 7, 18, 19, 27, E/2 29
PNG from Surface to Top Precambrian

Township 2, Range 16, West 2
Secs. 4-7 incl., Sec. 9
PNG from Surface to Top Precambrian

Township 1, Range 17, West 2
Secs. 11, 12, 13, W/2, Lsds 7-10 incl. of Sec. 14,
Secs. 15, 22, W/2 25, NE 26, Sec. 35
PNG from Surface to Top Precambrian

Township 1, Range 17, West 2
Lsds 1 & 2 of Sec. 14
PNG from Base Red River Formation to Top Precambrian

Township 1, Range 17, West 2
Lsds 15 & 16 of Sec. 14
PNG from Top Watrous Formation to Top Precambrian

Township 2, Range 17, West 2
Secs. 1, 2, 11, 12
PNG from Surface to Top Precambrian

TERM: 2 YEARS

RESTRICTION: A B C

BLOCK 4262: 5,436.95 hectares (13,435.00 acres), more or less

Township 2, Range 16, West 2
Secs. 15-23 incl., NE 26, Secs. 27-35 incl.

Township 2, Range 17, West 2
Secs. 13, 14, 24

TERM: 2 YEARS

RESTRICTION: A C J

BLOCK 4263: 1,394.34 hectares (3,445.50 acres), more or less

Township 8, Range 16, West 2
Secs. 2, 10, 11, 12, 14, NE & Lsds 1 & 2 of Sec. 15

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4264: 1,749.05 hectares (4,322.00 acres), more or less

Township 8, Range 16, West 2
Sec. 18, S/2 & NW 19, Secs. 20, 28, 29, 32

Township 9, Range 16, West 2
Sec. 4

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4265: 1,424.49 hectares (3,520.00 acres), more or less

Township 9, Range 16, West 2
Sec. 6

Township 9, Range 17, West 2
E/2 1, Secs. 2, 11, 12, 14

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4266: 1,812.99 hectares (4,480.00 acres), more or less

Township 9, Range 16, West 2
Secs. 16, 18, 20, 29, 30, 32

Township 9, Range 17, West 2
Sec. 24

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4267: 1,875.18 hectares (4,633.68 acres), more or less

Township 10, Range 16, West 2
Sec. 6

Township 9, Range 17, West 2
NE 26, Sec. 36

Township 10, Range 17, West 2
Secs. 2, 10, 11, 12, S/2, NW & Ptn. NE 14

TERM: 2 YEARS

RESTRICTION: E

BLOCK 4268: 1,731.95 hectares (4,279.75 acres), more or less

Township 10, Range 16, West 2
N/2, SE & Ptn. SW 18, S/2 & NE 19, Secs. 20, 28, 29, 32, 34

TERM: 2 YEARS

RESTRICTION: B E

BLOCK 4269: 4,708.07 hectares (11,633.90 acres), more or less

Township 6, Range 17, West 2
Sec. 7, Secs. 17-20 incl., Secs. 29-32 incl.

Township 6, Range 18, West 2
Sec. 11, S/2, NW & Ptn. NE 12, Secs. 13, 14, 23, 24, 25, NE 26, Secs. 35, 36

TERM: 2 YEARS

RESTRICTION: A B E J

BLOCK 4270: 4,321.23 hectares (10,678.00 acres), more or less

Township 6, Range 17, West 2
Secs. 9, 10, Secs. 13-16 incl., Sec. 21, N/2 & SE 22, Secs. 23-28 incl., Secs. 33, 34, 36

TERM: 2 YEARS

RESTRICTION: A B J

BLOCK 4271: 3,433.76 hectares (8,485.00 acres), more or less

Township 3, Range 18, West 2
NE 26, Secs. 32-35 incl.
PNG from Surface to Top Precambrian

Township 4, Range 18, West 2
Secs. 2-5 incl., Secs. 9, 10, 11, 14
PNG from Surface to Top Precambrian

Township 4, Range 18, West 2
Sec. 23
PNG from Base Ratcliffe Beds to Top Precambrian

TERM: 2 YEARS

RESTRICTION: A B C

BLOCK 4272: 4,376.27 hectares (10,814.00 acres), more or less

Township 6, Range 18, West 2
Sec. 10, Secs. 15-22 incl., Secs. 27-34 incl.

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4273: 2,848.99 hectares (7,040.00 acres), more or less

Township 4, Range 21, West 2
W/2 30

Township 4, Range 22, West 2
Secs. 7, 17, 18, S/2 & NW 20, S/2 & NE 21, W/2 & NE 22, N/2 23, Sec. 25, NE 26, Secs. 27, 28, S/2 33

Township 4, Range 23, West 2
Sec. 24

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4274: 4,337.42 hectares (10,718.00 acres), more or less

Township 4, Range 22, West 2
N/2 & SE 31

Township 5, Range 22, West 2
Secs. 3-7 incl.

Township 5, Range 23, West 2
Secs. 1, 2, 10, 11, 12, 15, 16, Secs. 19-22 incl.

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4275: 5,177.55 hectares (12,794.00 acres), more or less

Township 9, Range 22, West 2
Sec. 6

Township 8, Range 23, West 2
Secs. 4, 5, 9, Secs. 11-16 incl., Secs. 23, 24, 25, NE 26, Sec. 35, S/2 & NW 36

Township 9, Range 23, West 2
Secs. 1, 2, 3, 10, 11

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4276: 4,660.36 hectares (11,516.00 acres), more or less

Township 5, Range 23, West 2
Secs. 27-33 incl.

Township 6, Range 23, West 2
Secs. 4, 5, 9, 16, 17

Township 5, Range 24, West 2
Sec. 25, Secs. 32-36 incl.

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4277: 4,653.88 hectares (11,500.00 acres), more or less

Township 6, Range 23, West 2
Secs. 6, 7, 18, 19

Township 6, Range 24, West 2
Secs. 1-5 incl., Secs. 9-15 incl., Secs. 23, 24

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4278: 4,719.04 hectares (11,661.00 acres), more or less

Township 7, Range 23, West 2
Sec. 7

Township 6, Range 24, West 2
Secs. 16, 21, 22, 25, NE 26, Secs. 27, 28, 34, 35, 36

Township 7, Range 24, West 2
Secs. 1, 2, Secs. 11-14 incl., Secs. 23, 24

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4279: 3,434.57 hectares (8,487.00 acres), more or less

Township 7, Range 23, West 2
Secs. 29-32 incl.

Township 8, Range 23, West 2
Secs. 6, 7

Township 7, Range 24, West 2
NE 26, Secs. 35, 36

Township 8, Range 24, West 2
Secs. 1, 2, 3, 11, 12

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4280: 1,359.74 hectares (3,360.00 acres), more or less

Township 8, Range 23, West 2
Secs. 30, 31

Township 8, Range 24, West 2
Secs. 13, 24, 25, NE 26

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4281: 5,364.92 hectares (13,257.00 acres), more or less

Township 6, Range 24, West 2
Secs. 17, 19, 20, 29, 30, S/2 31, Secs. 32, 33

Township 7, Range 24, West 2
Sec. 6

Township 6, Range 25, West 2
Secs. 11, 14, 15, 16, Secs. 21-25 incl., NE 26,
Secs. 27, 35, 36

TERM: 2 YEARS

RESTRICTION: A B C

BLOCK 4282: 4,935.14 hectares (12,195.00 acres), more or less

Township 7, Range 24, West 2
Secs. 3, 4, 5, 9, 10, 15, 16, 17, 19, 20, 21,
Secs. 27-34 incl.

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4283: 3,594.82 hectares (8,883.00 acres), more or less

Township 8, Range 24, West 2
Secs. 4-7 incl., Secs. 9, 10, 18, 19, 20,
W/2, NE & Lsds 1 & 8 of Sec. 29, Secs. 30, 31

Township 8, Range 25, West 2
Secs. 24, 25

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4284: 3,114.06 hectares (7,695.00 acres), more or less

Township 6, Range 25, West 2
Secs. 17-20 incl., Secs. 29-32 incl.

Township 7, Range 25, West 2
Secs. 4, 5, 9

Township 6, Range 26, West 2
Sec. 13

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4285: 4,418.36 hectares (10,918.00 acres), more or less

Township 6, Range 25, West 2
Secs. 28, 33, 34

Township 7, Range 25, West 2
Secs. 1, 2, 3, Secs. 10-16 incl., Secs. 21-24 incl.

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4286: 1,561.28 hectares (3,858.00 acres), more or less

Township 7, Range 25, West 2
Secs. 6, 7, 17, 18, 19

Township 7, Range 26, West 2
Sec. 1

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4287: 1,100.74 hectares (2,720.00 acres), more or less

Township 7, Range 25, West 2
Sec. 25, NE 26, Secs. 27, 34, 36

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4288: 1,555.61 hectares (3,844.00 acres), more or less

Township 7, Range 25, West 2
Secs. 28-33 incl.

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4289: 4,410.26 hectares (10,898.00 acres), more or less

Township 8, Range 25, West 2
Secs. 1-7 incl., Secs. 9-18 incl.

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4290: 4,592.37 hectares (11,348.00 acres), more or less

Township 4, Range 19, West 3
Secs. 32, 33

Township 5, Range 19, West 3
Secs. 4, 5, N/2 7, Sec. 9, Secs. 17-20 incl., W/2 28, Secs. 29, 30, S/2 & NW 31, SW 32

Township 5, Range 20, West 3
Secs. 25, 34, 35, 36

Township 6, Range 20, West 3
S/2 & NE 1

TERM: 2 YEARS

RESTRICTION: A B1 C S14

BLOCK 4291: 5,263.04 hectares (13,005.25 acres), more or less

Township 5, Range 19, West 3
E/2 34

Township 6, Range 19, West 3
Sec. 2, N/2 3, NE 4, E/2 9, Secs. 10, 11, 14, 15, 16, N/2, SW & Lsds 1, 7 & 8 of Sec. 18, Secs. 21, 22, 27, S/2 & NE 28, E/2 31, Secs. 32, 33, 34

Township 6, Range 20, West 3
E/2 13, Secs. 24, 25, NE 26, Sec. 35, S/2 & NW 36

TERM: 2 YEARS

RESTRICTION: A B S14

BLOCK 4292: 3,869.20 hectares (9,561.00 acres), more or less

Township 6, Range 20, West 3
Secs. 6, 7, Secs. 17-20 incl., Sec. 27, Secs. 29-34 incl.

Township 6, Range 21, West 3
Secs. 25, 36

TERM: 2 YEARS

RESTRICTION: A B1 C

BLOCK 4293: 1,551.16 hectares (3,833.00 acres), more or less

Township 1, Range 21, West 3
Secs. 25, 26, 27, 34, 35, 36

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4294: 1,544.28 hectares (3,816.00 acres), more or less

Township 2, Range 21, West 3
Secs. 1, 2, 3, 10, 11, 12

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4295: 1,553.99 hectares (3,840.00 acres), more or less

Township 24, Range 15, West 3
Secs. 2, 4, 10, 11, 12, 14

TERM: 2 YEARS

RESTRICTION: A

SECTION I

LEASE PARCELS

SALE 325 - OCTOBER 6, 2008

RIGHTS GRANTED FOR ALL LEASE PARCELS: Petroleum and Natural Gas Rights (PNG) from Surface to Top Precambrian, unless otherwise stated in the parcel description. Abbreviations used for rights granted in parcel descriptions:

PNG = Petroleum and Natural Gas Rights
Pet = Petroleum Rights only
NG = Natural Gas Rights only

PLEASE REFER TO PAGES 4, 5, 6 & 7 FOR INFORMATION REGARDING RESTRICTIONS

SECTION A

AREA IV SOUTHEASTERN SASKATCHEWAN

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
1	SE & NW	4	15	30	1	128.70	318.02
2	SE	5	15	30	1	63.74	157.50
	50.00% Interest						
3	Lsds 9 & 16 of Sec.	5	15	30	1	32.37	80.00
	50.00% Interest						
4	SW	16	15	30	1	64.75	160.00
5	NE	12	1	31	1	64.75	160.00
6	SW	14	1	31	1	64.75	160.00
	Restriction A B						
7	NE	16	4	31	1	64.75	160.00
8	Sec.	34	5	31	1	259.00	640.00
9	E/2	14	11	31	1	129.50	320.00
10	SE	36	14	31	1	64.75	160.00
11	E/2	28	5	32	1	129.50	320.00
12	SW & Lsds 11 & 12 of Sec.	28	5	32	1	97.12	240.00
13	Sec.	14	6	32	1	259.00	640.00
	Restriction K						
14	Lsds 11 & 12 of Sec.	9	7	32	1	32.58	80.50
	Restriction K						
15	Sec.	10	7	32	1	259.00	640.00
16	S/2	22	7	32	1	129.50	320.00
	PNG from Base Souris Valley Beds to Top Precambrian						
17	Sec.	28	7	32	1	259.00	640.00
	PNG from Base Souris Valley Beds to Top Precambrian						
18	E/2 & SW	32	7	32	1	242.81	600.00
	Lsds 11, 12 & 14 of Sec.	32	7	32	1		
	PNG from Base Souris Valley Beds to Top Precambrian						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
19	W/2 & NE	34	7	32	1	194.25	480.00
	Restriction A PNG from Base Souris Valley Beds to Top Precambrian						
20	W/2	4	8	32	1	129.50	320.00
	NW & Lsds 3, 4 & 5: PNG from Surface to Top Precambrian Lsd 6: PNG from Base Souris Valley Beds to Top Precambrian						
21	Sec.	5	8	32	1	259.00	640.00
	25.00% Interest Restriction A K SE & Lsds 3, 4 & 6: PNG from Base Souris Valley Beds to Top Precambrian N/2 & Lsd 5: PNG from Surface to Top Precambrian						
22	Sec.	6	11	33	1	263.45	651.00
23	E/2 & Frac. W/2	14	10	34	1	226.23	559.03
24	Sec.	24	10	34	1	259.00	640.00
25	Sec.	36	10	34	1	265.88	657.00
	Restriction A						
26	NW	1	5	1	2	64.75	160.00
	80.00% Interest Restriction A						
27	SE	11	5	1	2	64.75	160.00
	Restriction A C						
28	SW	11	5	1	2	64.75	160.00
	Restriction A C						
29	NW	11	5	1	2	64.75	160.00
	Restriction A						
30	NE	11	5	1	2	64.75	160.00
	Restriction A C						
31	SE	12	5	1	2	64.75	160.00
32	NE	13	5	1	2	64.75	160.00
33	Lsds 1, 7 & 8 of Sec.	24	5	1	2	48.56	120.00
34	SW	24	5	1	2	64.75	160.00
35	NW	24	5	1	2	64.75	160.00
36	NE	24	5	1	2	64.75	160.00
37	S/2	28	5	1	2	129.50	320.00
38	NE	28	5	1	2	64.75	160.00
	Lsds 9, 15 & 16: PNG from Surface to Top Precambrian Lsd 10: PNG from Base Frobisher-Alida Beds to Top Precambrian						
39	SE	33	5	1	2	64.75	160.00
40	NE	33	5	1	2	64.75	160.00
	80.00% Interest						
41	SE	34	5	1	2	64.75	160.00
42	SW	34	5	1	2	64.75	160.00
43	NW	34	5	1	2	64.75	160.00
	Restriction A						
44	NE	34	5	1	2	64.75	160.00
	Restriction A						
45	S/2	10	10	1	2	129.50	320.00
	PNG from Base Souris Valley Beds to Top Precambrian						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
46	N/2	10	10	1	2	129.50	320.00
	PNG from Base Souris Valley Beds to Top Precambrian						
47	S/2	11	10	1	2	129.50	320.00
	PNG from Base Souris Valley Beds to Top Precambrian						
48	N/2	11	10	1	2	129.50	320.00
	PNG from Base Souris Valley Beds to Top Precambrian						
49	S/2	14	10	1	2	129.50	320.00
	Restriction A						
	PNG from Base Souris Valley Beds to Top Precambrian						
50	W/2	12	11	1	2	130.31	322.00
	Restriction A						
51	SE	34	12	1	2	64.75	160.00
	Restriction A						
52	N/2	15	15	1	2	129.50	320.00
	Restriction A						
	NE & Lsds 11, 12 & 14: PNG from Surface to Top Precambrian						
	Lsd 13: PNG from Top Watrous Formation to Top Precambrian						
53	SE	10	5	2	2	64.75	160.00
	Restriction A B						
	PNG from Base Frobisher-Alida Beds to Top Precambrian						
54	NW	28	5	2	2	64.75	160.00
55	SE	29	5	2	2	64.75	160.00
	Restriction A C						
56	SW	29	5	2	2	64.75	160.00
	Restriction A						
57	NW	29	5	2	2	64.75	160.00
	Restriction A						
58	NE	29	5	2	2	64.75	160.00
	Restriction A C						
59	NE	30	5	2	2	64.75	160.00
	Restriction A						
60	S/2	4	14	2	2	129.50	320.00
	Restriction A						
61	Sec.	6	14	2	2	259.00	640.00
	Restriction A						
62	S/2	16	14	2	2	129.50	320.00
	Restriction A						
63	SE	18	6	3	2	64.75	160.00
64	Lsds 5 & 6 of Sec.	18	6	3	2	32.37	80.00
65	NW	18	6	3	2	64.75	160.00
66	NE	18	6	3	2	64.75	160.00
67	SW	22	7	3	2	64.75	160.00
68	NW	22	7	3	2	64.75	160.00
	Restriction A						
69	E/2 & Ptn. W/2	22	12	3	2	258.70	639.26
	Restriction E J						
70	Sec.	36	12	3	2	259.00	640.00
71	SE & NW	32	13	3	2	129.50	320.00

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
72	E/2	36	13	3	2	129.09	319.00
73	SW	13	4	4	2	64.75	160.00
74	SE	14	4	4	2	64.75	160.00
75	NW	14	4	4	2	64.75	160.00
76	SE	22	4	4	2	64.75	160.00
77	SW	22	4	4	2	64.75	160.00
	Restriction K						
78	Lsd 11 of Sec.	36	5	4	2	16.19	40.00
	Restriction S10						
79	Lsd 9 of Sec.	36	5	4	2	16.19	40.00
	Restriction A S10						
80	NE	10	7	4	2	64.75	160.00
81	SW	3	8	4	2	64.75	160.00
	Restriction A						
82	NW	3	8	4	2	64.75	160.00
	Restriction A						
83	SW	4	8	4	2	64.75	160.00
84	NW	4	8	4	2	64.75	160.00
	Restriction A						
85	NE	4	8	4	2	64.75	160.00
86	Sec.	4	11	4	2	265.88	657.00
	Restriction A I PNG from Base Souris Valley Beds to Top Precambrian						
87	N/2	6	11	4	2	130.31	322.00
	Restriction A I						
88	Sec.	7	11	4	2	260.58	643.90
	Restriction A I K N/2, SE & Lsds 5 & 6: PNG from Base Souris Valley Beds to Top Precambrian Lsds 3 & 4: PNG from Surface to Top Precambrian						
89	Sec.	8	11	4	2	260.62	644.00
	Restriction A I E/2 & NW: PNG from Base Souris Valley Beds to Top Precambrian SW: PNG from Surface to Top Precambrian						
90	Sec.	9	11	4	2	260.62	644.00
	Restriction A I PNG from Base Souris Valley Beds to Top Precambrian						
91	SE	16	11	4	2	65.15	161.00
	Restriction A PNG from Base Souris Valley Beds to Top Precambrian						
92	S/2	18	11	4	2	130.31	322.00
	Restriction A PNG from Base Souris Valley Beds to Top Precambrian						
93	Water Ptn. NE	19	11	4	2	283.89	701.50
	Sec.	20	11	4	2		
	Restriction A E Water Ptn. Lsd 9 of Sec. 19, S/2 & NW 20: PNG from Base Souris Valley Beds to Top Precambrian Water Ptns. Lsds 10, 15 & 16 of Sec. 19, NE 20: PNG from Surface to Top Precambrian						
94	Sec.	29	11	4	2	260.62	644.00
	Restriction A C PNG from Base Souris Valley Beds to Top Precambrian						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
95	Sec.	30	11	4	2	260.62	644.00
	Restriction A K						
	S/2, NW & Lsds 9, 10 & 16: PNG from Base Souris Valley Beds to Top Precambrian						
	Lsd 15: PNG from Surface to Top Precambrian						
96	Sec.	32	11	4	2	259.81	642.00
	Restriction A						
	PNG from Base Souris Valley Beds to Top Precambrian						
97	S/2	8	14	4	2	128.69	318.00
98	N/2	8	14	4	2	128.69	318.00
	Restriction A						
99	N/2	17	14	4	2	128.69	318.00
	Restriction A						
100	Lsd 1 of Sec.	32	6	5	2	16.09	39.75
	PNG from Base Frobisher-Alida Beds to Top Precambrian						
101	Sec.	36	10	5	2	260.62	644.00
	Restriction A I						
	PNG from Base Souris Valley Beds to Top Precambrian						
102	Sec.	11	11	5	2	582.75	1,440.00
	NW	12	11	5	2		
	Sec.	14	11	5	2		
	Restriction A C K						
	Lsds 1 & 2 of Sec. 11, NW 12, NE 14: PNG from Base Souris Valley Beds to Top Precambrian						
	W/2, NE & Lsds 7 & 8 of Sec. 11, S/2 & NW 14: PNG from Surface to Top Precambrian						
103	S/2	20	11	5	2	129.50	320.00
104	Lsds 13 & 14 of Sec.	20	11	5	2	32.37	80.00
	Restriction K						
105	Lsds 4, 5 & 6 of Sec.	24	11	5	2	48.56	120.00
	Restriction A K						
	Lsd 4: PNG from Base Souris Valley Beds to Top Precambrian						
	Lsds 5 & 6: PNG from Surface to Top Precambrian						
106	Lsds 9, 15 & 16 of Sec.	24	11	5	2	48.56	120.00
	PNG from Base Souris Valley Beds to Top Precambrian						
107	NE	26	11	5	2	64.75	160.00
108	NW & Lsds 5 & 6 of Sec.	29	11	5	2	97.12	240.00
	Restriction K						
109	S/2 & NE	32	11	5	2	194.25	480.00
	E/2 & Lsds 3 & 4: PNG from Surface to Top Precambrian						
	Lsds 5 & 6: PNG from Top Watrous Formation to Top Precambrian						
110	Sec.	34	11	5	2	259.00	640.00
	Restriction A						
111	Sec.	36	11	5	2	259.00	640.00
	Restriction A						
112	Sec.	2	12	5	2	260.21	643.00
	Restriction A						
113	NE	4	12	5	2	64.75	160.00
	Restriction A						
114	N/2, SW & Lsds 1 & 2 of Sec.	6	12	5	2	227.23	561.50
	Restriction A K S10						
115	SE	18	12	5	2	64.75	160.00
	Restriction A						
116	SW	34	1	6	2	64.75	160.00
	Restriction A B X						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
117	S/2	15	6	6	2	129.50	320.00
	33.33% Interest						
118	Lsds 1 & 2 of Sec.	18	9	6	2	32.37	80.00
	Restriction A						
	PNG from Base Frobisher-Alida Beds to Top Precambrian						
119	NW	18	9	6	2	64.75	160.00
	Restriction A S15						
	PNG from Base Frobisher-Alida Beds to Top Precambrian						
120	SW & Lsds 1, 2, 9 & 10 of Sec.	12	11	6	2	130.31	322.00
	Restriction A						
	Lsds 1 & 2: PNG from Base Souris Valley Beds to Top Precambrian						
	SW & Lsds 9 & 10: PNG from Surface to Top Precambrian						
121	NE	26	11	6	2	65.15	161.00
122	S/2 & NW	2	12	6	2	194.25	480.00
	Restriction A K						
123	E/2	9	12	6	2	129.50	320.00
	Restriction A						
	NE & Lsds 1 & 2: PNG from Surface to Top Precambrian						
	Lsds 7 & 8: PNG from Base Souris Valley Beds to Top Precambrian						
124	Sec.	10	12	6	2	259.00	640.00
	PNG from Base Souris Valley Beds to Top Precambrian						
125	Sec.	11	12	6	2	259.00	640.00
	Restriction A C						
126	Sec.	12	12	6	2	259.00	640.00
	Restriction A						
127	Sec.	14	12	6	2	259.00	640.00
	Restriction A						
	PNG from Base Souris Valley Beds to Top Precambrian						
128	Sec.	16	12	6	2	259.00	640.00
	Restriction A						
	Lsds 1, 2, 9 & 10: PNG from Base Souris Valley Beds to Top Precambrian						
	Lsds 7 & 8: PNG from Top Watrous Formation to Top Precambrian						
	W/2 & Lsds 15 & 16: PNG from Surface to Top Precambrian						
129	Sec.	16	4	8	2	259.00	640.00
130	SE	4	5	8	2	64.75	160.00
131	Lsds 5 & 6 of Sec.	14	10	8	2	32.37	80.00
	Restriction S24						
132	Sec.	18	12	8	2	1,036.00	2,560.00
	Sec.	24	12	9	2		
	Sec.	25	12	9	2		
	Sec.	36	12	9	2		
133	S/2 & NW	19	12	8	2	971.25	2,400.00
	Sec.	20	12	8	2		
	Sec.	29	12	8	2		
	Sec.	30	12	8	2		
	Restriction A C						
134	Sec.	2	13	8	2	777.00	1,920.00
	Sec.	11	13	8	2		
	Sec.	14	13	8	2		
	Restriction A						
135	N/2	15	13	8	2	388.50	960.00
	Sec.	16	13	8	2		
	Restriction A						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
136	Sec.	16	13	9	2	259.00	640.00
Restriction A							
137	Sec.	20	13	9	2	259.00	640.00
Restriction A							
138	Sec.	18	13	10	2	261.43	646.00
Restriction A							
139	Sec.	20	13	10	2	260.62	644.00
140	Sec.	29	13	10	2	259.00	640.00
Restriction A							
141	Sec.	30	13	10	2	259.00	640.00
142	E/2 & SW	24	1	11	2	194.25	480.00
PNG from Base Ratcliffe Beds to Top Precambrian							
143	Sec.	9	2	11	2	259.00	640.00
144	Sec.	4	13	11	2	259.00	640.00
145	Sec.	11	13	11	2	258.19	638.00
Restriction A							
146	Sec.	12	13	11	2	259.00	640.00
Restriction A							
147	Sec.	32	13	11	2	259.00	640.00
148	Sec.	4	2	12	2	257.38	636.00
Restriction A							
149	Sec.	6	3	12	2	254.14	628.00
150	S/2	14	8	12	2	129.50	320.00
Restriction A PNG from Base Bakken Formation to Top Precambrian							
151	Sec.	18	8	12	2	259.00	640.00
152	Sec.	20	8	12	2	259.00	640.00
153	Sec.	2	9	12	2	259.00	640.00
Restriction B							
154	Sec.	4	9	12	2	259.00	640.00
155	E/2	2	12	12	2	129.50	320.00
Restriction A							
156	Sec.	4	12	12	2	259.00	640.00
Restriction A							
157	Sec.	10	12	12	2	259.00	640.00
158	SW	16	5	13	2	64.75	160.00
Lsds 3 & 4: PNG from Surface to Top Precambrian Lsds 5 & 6: PNG from Top Watrous Formation to Top Precambrian							
159 N/2 & Lsds 5-8 incl. of	Sec.	4	8	13	2	841.75	2,080.00
	E/2	9	8	13	2		
	Sec.	10	8	13	2		
	Sec.	16	8	13	2		
Restriction A							
160 E/2, NW & Lsds 3, 5 & 6 of	Sec.	6	8	13	2	258.35	638.40
Ptn. Lsd 4 of	Sec.	6	8	13	2		
Restriction A E							
161	Sec.	18	8	13	2	259.00	640.00

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
162	Sec.	20	8	13	2	1,036.40	2,561.00
	Sec.	29	8	13	2		
	Sec.	30	8	13	2		
	Sec.	32	8	13	2		
Restriction A							
163	E/2	6	11	13	2	131.93	326.00
Restriction A							
164	S/2	16	13	13	2	129.50	320.00
165	N/2	16	13	13	2	129.50	320.00
166	Sec.	4	3	14	2	250.10	618.00
Restriction A							
167	Sec.	5	3	14	2	249.29	616.00
Restriction A B							
168	Sec.	6	3	14	2	249.29	616.00
Restriction A B							
169	W/2	7	3	14	2	130.31	322.00
Restriction B							
170	Sec.	9	3	14	2	260.62	644.00
171	Sec.	3	4	14	2	259.00	640.00
Restriction A							
172	W/2 & NE	10	7	14	2	456.08	1,127.00
	Sec.	16	7	14	2		
173	Sec.	18	7	14	2	777.81	1,922.00
	Sec.	14	7	15	2		
	Sec.	24	7	15	2		
174	NE	26	7	14	2	194.25	480.00
	W/2	35	7	14	2		
Restriction A B NE 26, NW & Lsds 5 & 6 of Sec. 35: PNG from Base Midale Beds to Top Precambrian Lsds 3 & 4 of Sec. 35: PNG from Base Frobisher-Alida Beds to Top Precambrian							
175	Sec.	30	7	14	2	1,036.00	2,560.00
	Sec.	32	7	14	2		
	Sec.	4	8	14	2		
	Sec.	6	8	14	2		
Restriction A Sec. 30, N/2 4: PNG from Surface to Top Precambrian Sec. 32, S/2 4, Sec. 6: PNG from Base Midale Beds to Top Precambrian							
176 Ptns. Lsds 10, 15 & 16 of	Sec.	19	8	14	2	35.79	88.44
Restriction E							
177	E/2	22	8	14	2	129.50	320.00
Restriction A							
178	Sec.	24	8	14	2	258.59	639.00
179	NW	29	8	14	2	64.75	160.00
180	SE	33	8	14	2	64.75	160.00
Restriction A							
181	Sec.	34	8	14	2	647.50	1,600.00
	S/2	35	8	14	2		
	Sec.	36	8	14	2		
Restriction A Sec. 34, SE 35, Sec. 36: 100.00% Interest SW 35: 50.00% Interest							
182	S/2	1	9	14	2	385.97	953.76
E/2, SW & Ptn. NW		2	9	14	2		
Restriction E							

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
183	Sec.	4	9	14	2	259.00	640.00
184	Sec.	6	9	14	2	582.75	1,440.00
	Sec.	7	9	14	2		
	SW	8	9	14	2		
185	E/2	14	11	14	2	129.90	321.00
Restriction A							
186	Sec.	16	11	14	2	259.81	642.00
187	Sec.	22	11	14	2	777.00	1,920.00
	Sec.	26	11	14	2		
	Sec.	27	11	14	2		
Restriction A							
188	Sec.	28	11	14	2	259.00	640.00
189	NE	26	1	15	2	64.75	160.00
PNG from Base Ratcliffe Beds to Top Precambrian							
190	NE	26	2	15	2	64.35	159.00
Restriction A B							
191	Sec.	35	2	15	2	245.24	606.00
Restriction A B							
192	Sec.	36	2	15	2	245.24	606.00
Restriction A B							
193	Sec.	10	7	15	2	259.81	642.00
194	NE	26	7	15	2	64.75	160.00
195	Sec.	28	7	15	2	259.00	640.00
196	SE	34	7	15	2	64.75	160.00
197	E/2	2	8	15	2	874.12	2,160.00
E/2, SW & Lsds 11 & 12 of Sec.		11	8	15	2		
Sec.		12	8	15	2		
Sec.		14	8	15	2		
Restriction A E/2 2, Sec. 12: PNG from Surface to Top Precambrian E/2, SW & Lsds 11 & 12 of Sec. 11, Sec. 14: PNG from Base Midale Beds to Top Precambrian							
198	Sec.	10	8	15	2	485.62	1,200.00
N/2, SE & Lsds 5 & 6 of Sec.		16	8	15	2		
Sec. 10, N/2 & Lsds 1, 2, 5 & 6 of Sec. 16: PNG from Base Midale Beds to Top Precambrian Lsds 7 & 8 of Sec. 16: PNG from Base Probisher-Alida Beds to Top Precambrian							
199	N/2	22	8	15	2	841.75	2,080.00
N/2 & SW		27	8	15	2		
Sec.		28	8	15	2		
Sec.		34	8	15	2		
Restriction B N/2 22, N/2 27, Secs. 28 & 34: 100.00% Interest SW 27: 80.00% Interest							
200	NE	26	8	15	2	320.84	792.81
E/2, NW & Ptn. SW		36	8	15	2		
Restriction A E							
201	NW	1	9	15	2	64.75	160.00
Restriction A							
202	Sec.	6	9	15	2	259.00	640.00
Restriction B							
203	S/2 & Ptn. N/2	18	9	15	2	510.29	1,260.95
SW & Ptns. E/2 & NW		24	9	16	2		
Restriction E							

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
204	Sec.	30	9	15	2	1,029.07	2,542.89
	NE & Ptns. S/2 & NW	34	9	16	2		
	Sec.	36	9	16	2		
	Sec.	2	10	16	2		
	Restriction E						
205	SW	36	12	15	2	64.75	160.00
206	NE	26	1	16	2	64.75	160.00
207	N/2	18	7	16	2	130.31	322.00
208	Sec.	22	8	16	2	259.00	640.00
	Restriction B						
209	S/2	25	8	16	2	129.50	320.00
	12.50% Interest						
210	Sec.	36	8	16	2	259.00	640.00
211	Sec.	2	9	16	2	1,036.00	2,560.00
	Sec.	11	9	16	2		
	Sec.	12	9	16	2		
	Sec.	14	9	16	2		
	Restriction B						
212	SW	30	1	17	2	64.75	160.00
	Restriction A						
	PNG from Base Ratcliffe Beds to Top Precambrian						
213	NE	26	2	17	2	64.75	160.00
214	NE	26	1	18	2	64.75	160.00
	Restriction A						
215	Sec.	9	2	18	2	257.38	636.00
	Restriction A B						
216	NE	26	2	18	2	64.35	159.00
	Restriction A B						
217	NE	26	1	19	2	64.75	160.00
	Restriction A						
218	Sec.	33	2	19	2	248.48	614.00
	Restriction A						
219	SE	3	3	19	2	63.54	157.00
	Restriction A						
220	NE	26	3	19	2	64.75	160.00
	Restriction A B						
221	NE	26	2	20	2	64.35	159.00
	Restriction A B						
222	NE	26	3	20	2	64.75	160.00
	Restriction A						
223	N/2	31	3	20	2	129.50	320.00
	Restriction A						
224	NE	26	2	21	2	64.75	160.00
	Restriction A B1 C						
225	Sec.	14	3	21	2	260.62	644.00
	Restriction A B1						
226	S/2	35	3	21	2	129.50	320.00
	Restriction A B1 K						
227	S/2 & NE	4	4	21	2	194.25	480.00
	Restriction A						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
228	NE	5	4	21	2	64.75	160.00
Restriction A B K							
229	Lsds 3 & 4 of Sec.	9	4	21	2	32.37	80.00
Restriction A PNG from Top Watrous Formation to Top Precambrian							
230	E/2	12	4	21	2	129.50	320.00
Restriction A B							
231	NE	26	2	22	2	64.35	159.00
Restriction A B1 C							
232	Sec.	36	2	22	2	252.52	624.00
Restriction A B1 C							
233	E/2	11	3	22	2	129.50	320.00
Restriction A B1 C							
234	NE	26	3	22	2	64.75	160.00
Restriction A							
235	SW	16	5	22	2	64.75	160.00
Restriction A							
236	NE	26	2	23	2	64.75	160.00
Restriction A B1 C							
237	NE	26	4	23	2	64.75	160.00
Restriction A B							
238	Sec.	21	9	23	2	259.00	640.00
Restriction C							
239	Sec.	11	4	24	2	259.81	642.00
Restriction A B1 PNG from Top Milk River Formation to Top Precambrian							
240	N/2	34	4	24	2	129.50	320.00
PNG from Top Second White Speckled Shale to Top Precambrian							
241	Sec.	4	9	24	2	259.00	640.00
Restriction A B							
242	Sec.	4	4	25	2	1,034.38	2,556.00
	Sec.	9	4	25	2		
	Sec.	10	4	25	2		
	Sec.	15	4	25	2		
Restriction A B1 C							
243	Sec.	20	4	25	2	1,036.00	2,560.00
	Sec.	21	4	25	2		
	Sec.	28	4	25	2		
	Sec.	29	4	25	2		
Restriction A B							
244	NE	26	4	25	2	64.75	160.00
Restriction A							
245	Sec.	32	4	25	2	515.97	1,275.00
	Sec.	5	5	25	2		
Restriction A B C							
246	Sec.	34	4	25	2	518.00	1,280.00
	Sec.	35	4	25	2		
Restriction A							
247	Sec.	18	5	25	2	259.00	640.00
Restriction A C							
248	S/2	27	5	25	2	129.50	320.00
249	Sec.	23	4	26	2	259.00	640.00
Restriction A							

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
250	NE	26	4	26	2	64.75	160.00
Restriction A							
251	NW	26	5	26	2	64.75	160.00
Restriction C							
252	Sec.	14	6	26	2	1,032.76	2,552.00
	Sec.	23	6	26	2		
	Sec.	24	6	26	2		
	Sec.	25	6	26	2		
253	NE	26	6	26	2	64.35	159.00
254	Sec.	12	7	26	2	260.62	644.00
255	NE	26	9	26	2	64.75	160.00
256	Sec.	27	9	26	2	259.00	640.00
257	Sec.	21	8	27	2	1,036.80	2,562.00
	Sec.	26	8	27	2		
	Sec.	27	8	27	2		
	Sec.	28	8	27	2		
Restriction A							
258	Sec.	15	5	28	2	1,036.40	2,561.00
	Sec.	16	5	28	2		
	Sec.	21	5	28	2		
	Sec.	28	5	28	2		
Restriction A C X							
259	N/2 & SE	33	5	28	2	194.25	480.00
Restriction A X							
260	Sec.	24	7	28	2	259.81	642.00
Restriction A							

SECTION B

AREA III SWIFT CURRENT AREA

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
261	Sec.	16	16	14	3	259.00	640.00
Restriction A1 B1 S14							
262	Sec.	20	16	14	3	259.00	640.00
Restriction A S14							
263	Sec.	.1	16	14	3	259.00	640.00
Restriction A S14							
264	Sec.	22	16	14	3	259.00	640.00
Restriction A S14							
265	Sec.	28	16	14	3	259.00	640.00
Restriction A S14							
266	Sec.	29	16	14	3	259.00	640.00
Restriction A S14							
267	Sec.	32	16	14	3	259.00	640.00
Restriction A S14							
268	Sec.	33	16	14	3	259.00	640.00
Restriction A S14							

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
269	Sec.	34	16	14	3	259.00	640.00
Restriction A B S14							
270	Sec.	4	17	14	3	259.00	640.00
Restriction S14							
271	Sec.	5	17	14	3	259.00	640.00
Restriction S14							
272	Sec.	6	17	14	3	259.00	640.00
Restriction S14							
273	N/2	9	17	14	3	129.50	320.00
Restriction S14							
274	Sec.	5	18	16	3	259.00	640.00
Restriction A S14							
275	Sec.	6	18	16	3	259.00	640.00
Restriction A							
276	Sec.	7	18	16	3	259.00	640.00
Restriction S14							
277	Sec.	1	16	17	3	1,036.00	2,560.00
	Sec.	2	16	17	3		
	Sec.	11	16	17	3		
	Sec.	12	16	17	3		
Restriction B1 S14 PNG from Base Vanguard Group to Top Precambrian							
278	Sec.	3	16	17	3	518.00	1,280.00
	Sec.	4	16	17	3		
Restriction S14 PNG from Base Vanguard Group to Top Precambrian							
279	Sec.	9	16	17	3	259.00	640.00
Restriction B1 S14 PNG from Base Vanguard Group to Top Precambrian							
280	Sec.	10	16	17	3	259.00	640.00
Restriction S14 PNG from Base Vanguard Group to Top Precambrian							
281	Sec.	13	16	17	3	1,036.00	2,560.00
	Sec.	14	16	17	3		
	Sec.	23	16	17	3		
	Sec.	24	16	17	3		
Restriction A B1 S14 E/2, NW & Lsds 3, 4 & 5 of Sec. 13, Secs. 14, 23, 24: PNG from Base Vanguard Group to Top Precambrian Lsd 6 of Sec. 13: PNG from Surface to Top Precambrian							
282	Sec.	15	16	17	3	259.00	640.00
Restriction B1 S14 PNG from Base Vanguard Group to Top Precambrian							
283	Sec.	22	16	17	3	259.00	640.00
Restriction B1 S14 PNG from Base Vanguard Group to Top Precambrian							
284	Sec.	7	17	17	3	259.00	640.00
Restriction S14							
285	Sec.	1	18	17	3	259.00	640.00
286	W/2	19	6	18	3	129.09	319.00
Restriction A							
287	Sec.	33	7	18	3	259.00	640.00
Restriction B X							

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
288	Sec.	4	8	18	3	259.00	640.00
Restriction B X							
289	Sec.	9	8	18	3	259.00	640.00
Restriction B							
290	Sec.	16	8	18	3	259.00	640.00
Restriction B							
291	Sec.	17	8	18	3	259.00	640.00
Restriction B J							
292	Sec.	20	8	18	3	259.00	640.00
Restriction B J							
293	Sec.	21	8	18	3	259.00	640.00
Restriction B							
294	Sec.	29	8	18	3	259.00	640.00
Restriction B							
295	Sec.	32	8	18	3	259.00	640.00
Restriction B X							
296	Sec.	1	17	18	3	259.00	640.00
Restriction A S14 PNG from Base Vanguard Group to Top Precambrian							
297	Sec.	2	17	18	3	259.00	640.00
Restriction A S14 PNG from Base Vanguard Group to Top Precambrian							
298	Sec.	3	17	18	3	259.00	640.00
Restriction A S14 E/2, NW & Lsds 5 & 6: PNG from Base Vanguard Group to Top Precambrian Lsds 3 & 4: PNG from Surface to Top Precambrian							
299	Sec.	4	17	18	3	259.00	640.00
PNG from Base Vanguard Group to Top Precambrian							
300	Sec.	9	17	18	3	259.00	640.00
Restriction S14 PNG from Base Vanguard Group to Top Precambrian							
301	Sec.	10	17	18	3	259.00	640.00
Restriction B S14 E/2 & Lsds 3, 5, 6, 11 & 14: PNG from Base Vanguard Group to Top Precambrian Lsds 4, 12 & 13: PNG from Surface to Top Precambrian							
302	Sec.	11	17	18	3	259.00	640.00
Restriction A B S14 PNG from Base Vanguard Group to Top Precambrian							
303	Sec.	12	17	18	3	259.00	640.00
Restriction A B S14 PNG from Base Vanguard Group to Top Precambrian							
304	Sec.	13	17	18	3	259.00	640.00
Restriction B S14 N/2 & Lsds 1 & 5-8 incl.: PNG from Surface to Top Precambrian Lsds 2, 3 & 4: PNG from Base Vanguard Group to Top Precambrian							
305	Sec.	14	17	18	3	259.00	640.00
Restriction B S14 SW & Lsds 1, 11 & 12: PNG from Base Vanguard Group to Top Precambrian NE & Lsds 2, 7, 8, 13 & 14: PNG from Surface to Top Precambrian							
306	Sec.	15	17	18	3	257.78	637.00
Restriction A B S14 SE & Lsds 3, 6, 9 & 10: PNG from Base Vanguard Group to Top Precambrian NW & Lsds 4, 5, 15 & 16: PNG from Surface to Top Precambrian							

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
307	Sec.	16	17	18	3	259.00	640.00
	Restriction S14						
308	Lsds 1-4 incl. of Sec.	23	6	19	3	64.75	160.00
309	N/2	23	6	19	3	129.50	320.00
310	S/2 & Lsds 11 & 12 of Sec.	24	6	19	3	160.86	397.50
	Restriction A						
311	NE	26	6	19	3	64.75	160.00
312	Lsds 3 & 4 of Sec.	18	7	19	3	32.37	80.00
	Restriction X						
313	NE	25	8	19	3	64.75	160.00
314	Sec.	34	4	20	3	259.40	641.00
	Restriction A						
315	Sec.	32	5	20	3	259.00	640.00
	Restriction A B1 C						
316	E/2	17	7	20	3	129.50	320.00
	Restriction A						
317	SW & Lsd 2 of Sec.	20	7	20	3	80.94	200.00
318	N/2	27	7	20	3	129.50	320.00
319	N/2	28	7	20	3	129.50	320.00
320	N/2	29	7	20	3	129.50	320.00
321	NE	26	8	21	3	64.75	160.00
	Restriction A						
322	Sec.	7	10	22	3	257.38	636.00
	Restriction A C						
323	Sec.	29	17	26	3	259.00	640.00
	PNG from Base Medicine Hat Sand to Top Precambrian						
324	Sec.	18	12	27	3	259.00	640.00
	Restriction A B						
	PNG from Top Fish Scale Zone to Top Precambrian						
325	Sec.	13	12	28	3	259.00	640.00
	Restriction A						
	PNG from Top Second White Speckled Shale to Top Precambrian						
326	Sec.	27	15	28	3	259.81	642.00
	PNG from Surface to Top Milk River Formation						
	PNG from Base Medicine Hat Sand to Top Precambrian						
327	Sec.	28	15	28	3	259.00	640.00
	PNG from Surface to Top Milk River Formation						
	PNG from Base Medicine Hat Sand to Top Precambrian						
328	Sec.	33	15	28	3	259.00	640.00
	PNG from Surface to Top Milk River Formation						
	PNG from Base Medicine Hat Sand to Top Precambrian						
329	Sec.	34	15	28	3	260.21	643.00
	PNG from Surface to Top Milk River Formation						
	PNG from Base Medicine Hat Sand to Top Precambrian						
330	S/2 & NE	35	15	28	3	194.25	480.00
	Restriction A						
	PNG from Surface to Top Milk River Formation						
	PNG from Base Medicine Hat Sand to Top Precambrian						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
331	Sec.	17	21	28	3	777.00	1,920.00
	Sec.	20	21	28	3		
	Sec.	28	21	28	3		
Restriction C							
332	Sec.	29	21	28	3	518.00	1,280.00
	Sec.	33	21	28	3		
Restriction C							
333	Sec.	13	12	29	3	259.00	640.00
Restriction A B PNG from Top Second White Speckled Shale to Top Precambrian							

SECTION C
AREA II KINDERSLEY KERROBERT AREA

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
334	Sec.	18	28	18	3	260.62	644.00
335	NE	26	28	18	3	64.75	160.00
Restriction A							
336	Sec.	27	28	18	3	259.00	640.00
Restriction A							
337	Sec.	30	28	18	3	259.00	640.00
Restriction A							
338	Sec.	35	28	18	3	259.00	640.00
339	Sec.	36	28	18	3	259.00	640.00
Restriction A							
340	Sec.	3	29	18	3	259.00	640.00
341	Sec.	4	27	19	3	259.00	640.00
Restriction K							
342	Sec.	18	27	19	3	260.62	644.00
343	Sec.	28	26	20	3	259.00	640.00
344	Sec.	32	26	20	3	257.38	636.00
345	Sec.	10	29	20	3	259.00	640.00
Restriction B							
346	N/2	17	29	20	3	129.50	320.00
Restriction C							
347	Sec.	34	32	20	3	259.00	640.00
NE & Lsds 1, 2 & 7: PNG from Surface to Top Viking Sand NG from Top Viking Sand to Base Viking Sand PNG from Base Viking Sand to Top Precambrian Lsd 8: NG from Top Viking Sand to Base Viking Sand PNG from Base Viking Sand to Top Precambrian W/2: PNG from Surface to Top Precambrian							
348	Sec.	36	32	20	3	259.00	640.00
S/2 & Lsds 9, 10, 11, 14 & 15: NG from Top Viking Sand to Base Viking Sand PNG from Base Viking Sand to Top Precambrian Lsds 12, 13 & 16: PNG from Surface to Top Precambrian							
349	Sec.	10	33	20	3	259.00	640.00
S/2 & NE: PNG from Base Colorado Group to Top Precambrian NW: PNG from Surface to Top Precambrian							

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
350	Sec.	18	33	20	3	259.00	640.00
	S/2 & Lsds 9, 10 & 12: PNG from Surface to Top Precambrian						
	Lsds 11 & 13-16 incl.: PNG from Base Mannville to Top Precambrian						
351	Sec.	10	34	20	3	259.00	640.00
	S/2, NW & Lsds 9, 15 & 16: PNG from Surface to Top Precambrian						
	Lsd 10: PNG from Base Mannville Group to Top Precambrian						
352	NE	26	27	21	3	65.15	161.00
	Restriction A						
353	Sec.	1	30	21	3	259.00	640.00
	Restriction B C						
	S/2, NW & Lsds 9, 10 & 15: PNG from Surface to Top Precambrian						
	Lsd 16: PNG from Base Colorado Group to Top Precambrian						
354	Sec.	4	30	21	3	259.00	640.00
	Restriction B						
	S/2, NW & Lsds 10 & 15: PNG from Surface to Top Precambrian						
	Lsds 9 & 16: PNG from Base Colorado Group to Top Precambrian						
355	Sec.	2	33	21	3	259.00	640.00
	Restriction A						
	PNG from Base Colorado Group to Top Precambrian						
356	Sec.	6	33	21	3	259.40	641.00
	PNG from Base Colorado Group to Top Precambrian						
357	Sec.	11	33	21	3	259.00	640.00
358	Sec.	6	29	22	3	259.40	641.00
359	NW	7	29	22	3	64.75	160.00
360	Sec.	18	29	22	3	259.00	640.00
	Restriction B						
361	NE & Lsds 11 & 13 of Sec.	25	30	22	3	97.12	240.00
	PNG from Base Colorado Group to Top Precambrian						
362	NE	26	27	23	3	64.75	160.00
363	Sec.	2	29	23	3	259.81	642.00
	Restriction B H J						
364	Sec.	11	29	23	3	259.00	640.00
	Restriction B H J						
365	Sec.	12	29	23	3	259.00	640.00
366	Sec.	14	29	23	3	259.00	640.00
	Restriction B J						
367	NE	26	27	24	3	65.15	161.00
368	E/2	36	33	24	3	129.50	320.00
	Restriction B						
	PNG from Base Colorado Group to Top Precambrian						
369	Sec.	6	28	25	3	259.00	640.00
370	Sec.	18	28	25	3	259.00	640.00
	Restriction A						
371	Sec.	25	28	25	3	259.81	642.00
	Restriction A B						
372	Sec.	35	28	25	3	259.81	642.00
	Restriction A						
373	Sec.	36	28	25	3	259.81	642.00

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
374	N/2	21	30	25	3	129.50	320.00
	Restriction A PNG from Base Colorado Group to Top Precambrian						
375	Sec.	28	30	25	3	259.00	640.00
	PNG from Base Viking Sand to Top Precambrian						
376	Sec.	29	30	25	3	257.38	636.00
	Restriction A PNG from Base Colorado Group to Top Precambrian						
377	W/2	31	30	25	3	125.45	310.00
	Restriction A B PNG from Base Viking Sand to Top Precambrian						
378	Sec.	32	30	25	3	249.29	616.00
	PNG from Base Viking Sand to Top Precambrian						
379	Sec.	29	31	25	3	260.62	644.00
	PNG from Base Mannville Group to Top Precambrian						
380	NW	4	32	25	3	64.75	160.00
	PNG from Base Colorado Group to Top Precambrian						
381	NE	4	32	25	3	64.75	160.00
	PNG from Base Colorado Group to Top Precambrian						
382	NE	5	32	25	3	64.75	160.00
	PNG from Base Colorado Group to Top Precambrian						
383	Sec.	12	28	26	3	260.62	644.00
	Restriction A						
384	Sec.	22	28	26	3	259.81	642.00
385	Sec.	1	29	26	3	258.19	638.00
	Restriction A C						
386	Sec.	12	29	26	3	257.38	636.00
	Restriction A						
387	Sec.	11	34	26	3	257.38	636.00
388	Sec.	12	34	26	3	259.00	640.00
389	Sec. Sec. Sec.	18 19 30	22 22 22	27 27 27	3 3 3	772.14	1,908.00
	Restriction A						
390	Sec. Sec.	28 29	22 22	27 27	3 3	514.76	1,272.00
391	Sec. Sec.	32 33	22 22	27 27	3 3	515.16	1,273.00
	Restriction A B1						
392	Sec.	29	25	27	3	257.38	636.00
	Restriction A1 B1 C PNG from Base Colorado Group to Top Precambrian						
393	Sec.	30	25	27	3	257.38	636.00
	Restriction A1 B1 C PNG from Base Colorado Group to Top Precambrian						
394	Sec.	19	28	27	3	260.62	644.00
	Restriction A						
395	Sec.	30	28	27	3	259.00	640.00
	Restriction A Lsd 6: PNG from Surface to Base Colorado Group PNG from Base Mannville Group to Top Precambrian E/2, NW & Lsds 3, 4 & 5: PNG from Surface to Top Precambrian						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
396	SE	1	29	27	3	64.75	160.00
397	Sec.	12	30	27	3	259.00	640.00
	Restriction B						
	S/2, NW & Lsds 9, 10 & 15: PNG from Surface to Top Precambrian						
	Lsd 16: PNG from Base Bakken Formation to Top Precambrian						
398	Sec.	7	32	27	3	260.62	644.00
	Restriction A B						
	PNG from Base Bakken Formation to Top Precambrian						
399	E/2	1	33	27	3	130.31	322.00
	Restriction A						
	PNG from Top Devonian System to Top Precambrian						
400	Sec.	13	22	28	3	518.81	1,282.00
	Sec.	24	22	28	3		
401	Sec.	24	28	28	3	260.62	644.00
	PNG from Base Viking Sand to Top Precambrian						
402	Sec.	25	28	28	3	259.00	640.00
	PNG from Surface to Base Colorado Group						
	PNG from Base Mannville Group to Top Precambrian						
403	NE	26	28	28	3	64.75	160.00
404	Sec.	35	28	28	3	259.40	641.00
	PNG from Base Colorado Group to Top Precambrian						
405	Sec.	14	29	28	3	259.00	640.00
	Restriction A						
406	N/2	13	32	28	3	130.31	322.00
	Restriction A B						
	PNG from Base Colorado Group to Top Precambrian						
407	Sec.	22	32	28	3	260.62	644.00
	Restriction A B						
	PNG from Base Mississippian System to Top Precambrian						
408	E/2	30	32	28	3	130.31	322.00
	Restriction A						
	PNG from Base Mannville Group to Top Precambrian						
409	W/2	30	32	28	3	130.31	322.00
	Restriction A						
	PNG from Base Mannville Group to Top Precambrian						
410	S/2	31	32	28	3	129.50	320.00
	Restriction A						
	Pet from Top Mannville Group to Base Mannville Group						
	PNG from Base Mannville Group to Top Precambrian						
411	N/2	31	32	28	3	129.50	320.00
	Restriction A						
	Pet from Top Mannville Group to Base Mannville Group						
	PNG from Base Mannville Group to Top Precambrian						
412	S/2	33	32	28	3	129.50	320.00
	Restriction A B						
	SE & Lsd 3: PNG from Base Bakken Formation to Top Precambrian						
	Lsds 4, 5 & 6: Pet from Top Mannville Group to Base Mannville Group						
	PNG from Base Mannville Group to Top Precambrian						
413	N/2	33	32	28	3	129.50	320.00
	Restriction A B						
	NW: Pet from Top Mannville Group to Base Mannville Group						
	PNG from Base Mannville Group to Top Precambrian						
	NE: PNG from Base Mannville Group to Top Precambrian						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
414	Sec.	6	33	28	3	258.59	639.00
	Restriction A						
	E/2, SW & Lsds 11, 13 & 14: PNG from Surface to Top Precambrian						
	Lsd 12: PNG from Base Mannville Group to Top Precambrian						
415	Sec.	36	36	28	3	259.00	640.00
	Restriction A B C K						
416	Sec.	9	37	28	3	259.00	640.00
	Restriction A B C						
	PNG from Base Colorado Group to Top Precambrian						
417	E/2 & Frac. W/2	10	27	29	3	180.57	446.20
	Restriction A						

SECTION D

AREA I LLOYDMINSTER AREA

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
418	Sec.	28	48	21	3	268.71	664.00
	Restriction A B C						
	E/2, NW & Lsds 3, 5 & 6: PNG from Surface to Top Precambrian						
	Lsd 4: PNG from Base Mannville Group to Top Precambrian						
419	E/2 & NW	36	49	22	3	242.81	600.00
	Lsds 3, 5 & 6 of Sec.	36	49	22	3		
	Restriction A B						
420	E/2 & NW	20	51	22	3	244.33	603.75
	Lsds 3, 5 & 6 of Sec.	20	51	22	3		
	Restriction A						
	SE & Lsds 3, 6 & 9: PNG from Surface to Top Precambrian						
	NW & Lsds 5, 10, 15 & 16: PNG from Base Mannville Group to Top Precambrian						
421	Sec.	28	51	22	3	259.00	640.00
	Restriction A						
422	NE	29	51	22	3	64.75	160.00
	Restriction A C						
	Lsds 9, 15 & 16: PNG from Surface to Top Precambrian						
	Lsd 10: PNG from Base Mannville Group to Top Precambrian						
423	Sec.	32	49	23	3	259.00	640.00
	S/2, NE & Lsd 12: PNG from Surface to Top Precambrian						
	Lsds 11, 13 & 14: PNG from Base Mannville Group to Top Precambrian						
424	Sec.	16	50	23	3	259.00	640.00
	Restriction A						
	N/2, SW & Lsds 1, 2 & 8: PNG from Surface to Top Precambrian						
	Lsd 7: PNG from Base Mannville Group to Top Precambrian						
425	Water Ptn. N/2	9	51	23	3	38.12	94.20
	Land Ptn. Lsd 13 of Sec.	9	51	23	3		
	Restriction E						
426	Lsd 2 of Sec.	35	50	24	3	16.19	40.00
	Restriction A						
427	Lsd 8 of Sec.	35	50	24	3	16.19	40.00
	Restriction A						
428	Sec.	34	40	25	3	259.00	640.00
	Restriction A						
	PNG from Base Colorado Group to Top Precambrian						
429	Sec.	35	40	25	3	259.00	640.00
	Restriction A						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
430	Sec.	2	41	25	3	259.00	640.00
	Restriction A B						
	PNG from Base Colorado Group to Top Precambrian						
431	Sec.	3	43	25	3	259.00	640.00
	Restriction A						
	SE & Lsds 3, 4, 5, 9, 10, 11, 13, 14 & 15: PNG from Surface to Top Precambrian						
	Lsds 6, 12 & 16: PNG from Base Mannville Group to Top Precambrian						
432	Sec.	10	43	25	3	259.00	640.00
	Restriction A						
	E/2, NW & Lsds 4, 5 & 6: PNG from Surface to Top Precambrian						
	Lsd 3: PNG from Base Mannville Group to Top Precambrian						
433	Lsd 2 of Sec.	18	45	25	3	16.19	40.00
	Restriction A K						
434	S/2	4	47	25	3	128.29	317.00
435	NW & Lsds 3, 4 & 5 of Sec.	10	48	25	3	113.31	280.00
	Lsds 3, 4, 5 & 12: PNG from Surface to Top Precambrian						
	Lsds 11, 13 & 14: PNG from Base Mannville Group to Top Precambrian						
436	Sec.	34	46	26	3	256.17	633.00
	Restriction A						
437	S/2 & NW	28	48	26	3	242.81	600.00
	Lsds 9, 10 & 15 of Sec.	28	48	26	3		
	Restriction K						
438	Sec.	29	48	26	3	259.00	640.00
	Restriction A						
439	Sec.	13	40	27	3	259.00	640.00
440	Lsd 9 of Sec.	31	41	27	3	15.99	39.50
	Restriction A						
	PNG from Top Viking Sand to Top Precambrian						
441	Water Ptn. Lsds 11 & 14 of Sec.	33	44	27	3	16.07	39.70
	Restriction B E						
	PNG from Base Mannville Group to Top Precambrian						
442	Lsds 8, 9, 10 & 16 of Sec.	28	48	27	3	64.75	160.00
443	Lsd 16 of Sec.	12	50	27	3	16.19	40.00
444	Frac. Lsds 1, 8, 9 & 16 of Sec.	34	50	28	3	18.19	44.94
	Restriction E						
445	Lsds 3, 6, 11 & 14 of Sec.	12	51	28	3	64.75	160.00
	Restriction A						
	PNG from Base Mannville Group to Top Precambrian						
446	Frac. Lsds 3, 6, 11 & 14 of Sec.	12	53	28	3	63.37	156.60
	Restriction A						
	PNG from Base Mannville Group to Top Precambrian						

SECTION II

OIL SANDS EXPLORATION LICENCES

SALE 325 - OCTOBER 6, 2008

RIGHTS GRANTED FOR ALL EXPLORATION LICENCES WITHIN THIS SECTION:
Oil Sands Rights from Surface to Top Devonian System.

PLEASE REFER TO PAGES 4, 5, 6 & 7 FOR INFORMATION REGARDING RESTRICTIONS

BLOCK 7006: 9,323.96 hectares (23,040.00 acres), more or less

Township 83, Range 25, West 3
Secs. 1-36 incl.

TERM: 5 YEARS

RESTRICTION: A S31 S32

BLOCK 7007: 9,323.96 hectares (23,040.00 acres), more or less

Township 84, Range 25, West 3
Secs. 1-36 incl.

TERM: 5 YEARS

RESTRICTION: A S31 S32

BLOCK 7008: 9,323.96 hectares (23,040.00 acres), more or less

Township 85, Range 25, West 3
Secs. 1-36 incl.

TERM: 5 YEARS

RESTRICTION: A S31 S32

BLOCK 7009: 9,323.96 hectares (23,040.00 acres), more or less

Township 86, Range 25, West 3
Secs. 1-36 incl.

TERM: 5 YEARS

RESTRICTION: A S31 S32

BLOCK 7010:	8,417.46 hectares (20,800.00 acres), more or less
	Township 87, Range 25, West 3 Secs. 1-30 incl.
	Township 87, Range 26, West 3 Frac. Sec. 1, Frac. Sec. 12, Frac. Sec. 13, Frac. Sec. 24, Frac. Sec. 25
TERM:	5 YEARS
RESTRICTION:	A S31 S32
BLOCK 7011:	6,215.97 hectares (15,360.00 acres), more or less
	Township 87, Range 25, West 3 Secs. 31-36 incl.
	Township 88, Range 25, West 3 Secs. 1-10 incl., Secs. 16-20 incl.
	Township 87, Range 26, West 3 Frac. Sec. 36
	Township 88, Range 26, West 3 Frac. Sec. 1, Frac. Sec. 12, Frac. Sec. 13, Frac. Sec. 24, Frac. Sec. 25
TERM:	5 YEARS
RESTRICTION:	A S31 S32
BLOCK 7012:	5,827.47 hectares (14,400.00 acres), more or less
	Township 83, Range 26, West 3 Sec. 1, Frac. Sec. 2, Frac. Sec. 11, Secs. 12, 13, Frac. Sec. 14, Frac. Sec. 23, Secs. 24, 25, Frac. Sec. 26, Frac. Sec. 35, Sec. 36
	Township 84, Range 26, West 3 Sec. 1, Frac. Sec. 2, Frac. Sec. 11, Secs. 12, 13, Frac. Sec. 14, Frac. Sec. 23, Secs. 24, 25, Frac. Sec. 26, Frac. Sec. 35, Sec. 36
TERM:	5 YEARS
RESTRICTION:	A S31 S32

BLOCK 7013:	5,827.47 hectares (14,400.00 acres), more or less
	Township 85, Range 26, West 3
	Sec. 1, Frac. Sec. 2, Frac. Sec. 11, Secs. 12, 13, Frac. Sec. 14, Frac. Sec. 23, Secs. 24, 25, Frac. Sec. 26, Frac. Sec. 35, Sec. 36
	Township 86, Range 26, West 3
	Sec. 1, Frac. Sec. 2, Frac. Sec. 11, Secs. 12, 13, Frac. Sec. 14, Frac. Sec. 23, Secs. 24, 25, Frac. Sec. 26, Frac. Sec. 35, Sec. 36
TERM:	5 YEARS
RESTRICTION:	A S31 S32